

TAX SAVINGS OPPORTUNITIES

GIFTS OF SECURITIES

A contribution of appreciated securities may be an excellent way to support the campaign. The donor of appreciated securities will not ordinarily be subject to capital gains tax on the appreciated value of the gift. Please consult your tax advisor for potentially significant tax advantages. For additional information, please contact Brother Kevin Reilly with the TTX Foundation at (727) 741-3233.

PLANNED GIFT OPTIONS

A gift from your estate, life insurance, or IRA, in addition to your present pledge to the TTX Foundation, can make a dramatic impact on the future of the Tau Chapter while providing you with valuable tax benefits. For more information, please contact Brother Kevin Reilly at the number above.

MATCHING GIFT

If your employer offers a matching gift program, you may be able to double your contribution to this project. Please include a matching gift form with this pledge form.

It is understood that Tau Chapter will reasonably act in reliance upon your pledge to borrow moneys, incur expenses, enter into contracts, undertake projects or obligations, or solicit additional donations or pledges.

Please consult your financial advisor or attorney for professional tax advice.

GIVING LEVELS

LEGACY SOCIETY
\$250,000 and above

FOUNDERS' SOCIETY
\$100,000 to \$249,999

HELPING HAND SOCIETY
\$50,000 to \$99,999

BUILDER OF CHARACTER SOCIETY
\$25,000 to \$49,999

SNAKE AND SWORD SOCIETY
\$15,000 to \$24,999

1916 SOCIETY
\$10,000 to \$14,999

BROTHERHOOD SOCIETY
\$5,000 to \$9,999

TAU SOCIETY
\$2,500 to \$4,999

RED AND WHITE SOCIETY
\$1,000 to \$2,499

Donors making gifts of \$2,500 or more will be recognized on a prominently displayed plaque in the Chapter House.

Please contact the campaign coordinator with any questions at (785) 843-1661.

PLEDGE FORM



THETA CHI | TAU CHAPTER
UNIVERSITY OF FLORIDA

**FOUNDATION PLEDGE FORM
TAX DEDUCTIBLE**

I pledge and agree to pay

TTX FOUNDATION INC.

the sum of \$_____.

I will make my gift according to the following schedule:

\$_____ on _____
(Amount) (Included or Date)

\$_____ on _____
(Amount) (Date)

\$_____ on _____
(Amount) (Date)

\$_____ on _____
(Amount) (Date)

\$_____ on _____
(Amount) (Date)

Other \$ _____ (one-time gift)

My gift is eligible for corporate matching \$ _____.

MAKE CHECKS PAYABLE TO:

TTX Foundation Inc.

Memo: Capital Campaign

TAX SAVINGS OPPORTUNITY

Gifts through the TTX Foundation, a 501(c)(3) corporation, are **100% tax deductible** to the donor and will be utilized to support the educational areas of the Chapter House. The Foundation's federal taxpayer identification number is 27-2085513.

**CELEBRATING THE LEGACY
FORGING THE FUTURE**

An investment in the future of Theta Chi will ensure continued success at the University of Florida and provide a legacy upon which to build an even greater brotherhood.

With only a portion of the project deemed exclusively educational, there is a great need for contributions that are not tax deductible to complete the project. Therefore, donors who make pledges or gifts below \$5,000 over five years are asked to make non-tax-deductible contributions to a separate new house building fund account of the Theta Chi Realty Board. These funds will be managed separate from general operating expenses and used only for products and services related to the construction of the new house.

Name: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Telephone Number: _____

E-mail Address: _____

Signature: _____

Date: _____

I WOULD LIKE TO DESIGNATE MY GIFT:

in memory of _____

in honor of _____

MAIL ALL FORMS AND PAYMENTS TO:

**Celebrating the Legacy,
Forging the Future Campaign
P.O. Box 1532 • Orlando, FL 32802**

**REALTY BOARD PLEDGE FORM
NOT TAX DEDUCTIBLE**

I pledge and agree to pay

**THETA CHI REALTY BOARD
OF GAINESVILLE INC.**

the sum of \$_____.

I will make my gift according to the following schedule:

\$_____ on _____
(Amount) (Included or Date)

\$_____ on _____
(Amount) (Date)

\$_____ on _____
(Amount) (Date)

\$_____ on _____
(Amount) (Date)

\$_____ on _____
(Amount) (Date)

Other \$ _____ (one-time gift)

MAKE CHECKS PAYABLE TO:

Theta Chi Realty Board of Gainesville Inc.

Memo: Capital Campaign

REALTY BOARD SUPPORT

Gifts through the Theta Chi Realty Board are **not tax deductible** as charitable contributions for federal income tax purposes but are essential for achieving the goal of constructing both the educational and the non-educational areas of the Chapter House with minimal debt to the Chapter.